(City)

LLC

(Last)

(State)

(First)

SPLIT ROCK PARTNERS II MANAGEMENT,

1. Name and Address of Reporting Person^*

10400 VIKING DRIVE

(Zip)

(Middle)

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

wasnington,	D.C. 2054

OMB APPROVAL

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

OMB Number:	3235-0287
Estimated average burden	
hours per response:	0.5

moduce						i lica j			30(h) of the												
					2. Issuer Name and Ticker or Trading Symbol HISTOGENICS CORP [HSGX]									Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner							
(Last) 10400 VI SUITE 25		(First)		(Middle)			3. Date 12/08/2		urliest Transa L	action (Mo	ay/Year)				Officer ((below)	give title		Other (below)	specify		
(Street)	RAIRIE	MN		55344		_ 4	I. If Am	nendment, Date of Original Filed (Month/Day/Year)								Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person					
(City)		(State))	(Zip)																	
			Ta	able I - No	n-Dei	rivat	tive S	ecu	rities Ac	quired,	Dis	posed o	f, or	Bene	ficially	Owned					
1. Title of Security (Instr. 3)			2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transa Code (I 8)		4. Securities Acquired (A) o Disposed Of (D) (Instr. 3, 4 a			5. Amount Securities Beneficial Owned Fo Reported	ly	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership (Instr. 4)					
										Code	v	Amount		(A) or (D)	Price	Transaction (Instr. 3 and				(11341.4)	
Common	Stock				12/0	08/20	014			С		640,230	30 ⁽¹⁾ A		(2)	640,	640,230		D ⁽³⁾		
Common	Stock				12/0	08/20	014			С		407,825	5 (1)	A	(2)	1,048	,055	D ⁽³⁾			
Common	Stock				12/08/2014					X		9,713(1)	A	\$0.76	1,057	57,768 I		D ⁽³⁾		
Common	Stock				12/0	08/20	014			S ⁽⁴⁾		668(1)		D	\$11	1,057	1,057,100		D ⁽³⁾		
Common						08/20				P		333,466 ⁽¹⁾		A	\$11	 	1,390,566		D ⁽³⁾		
Common	Stock				12/0	08/20	014		J 5,872 ⁽¹⁾ D		(5)	1,384,694		D ⁽³⁾							
				Table II -	Deriv	vativ , put	/e Se ts, ca	curi IIs,	ities Acq warrants	uired, [, optio	Disp ns, d	osed of, convertil	or E ole s	Benefi Securi	cially C ties)	wned					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	on Da se (N	Transaction ate Ionth/Day/Year)	3A. Deemed Execution Da if any (Month/Day/Y	0	1. Fransa Code (Deri Seci Acq Disp	umber of vative urities uired (A) or posed of (Instr. 3, 4 5)	6. Date E Expiration (Month/E	n Dat	7. Title and Amou Securities Underl		nderlying ecurity	8. Price of Derivative Security (Instr. 5)	9. Numb derivativ Securitic Benefici Owned Followir Reporte	ve es ially ng d	10. Ownershi Form: Direct (D) or Indirec (I) (Instr. 4	Beneficial Ownership ct (Instr. 4)		
					c	Code	v	(A)	(D)	Date Exercisa		Expiration Date			mount or umber of hares	1	Transac (Instr. 4)				
Series A Convertible Preferred Stock	(2)		12/08/2014			С			640,230 ⁽¹⁾	(2)		(2)		ock 6	40,230 ⁽¹	\$0	0		D ⁽³⁾		
Series A-1 Convertible Preferred Stock	(2)		12/08/2014			С			407,825 ⁽¹⁾	(2)		(2)		mon ock 4	07,825 ⁽¹	7,825 ⁽¹⁾ \$0		0			
Common Stock Warrant (Right to Buy)	\$0.76 ⁽¹⁾		12/08/2014			X			9,713 ⁽¹⁾	(4)		(4)		mon ock	9,713(1)	\$0	0		D ⁽³⁾		
			porting Person* TNERS II,	<u>LP</u>																	
(Last) 10400 VI SUITE 25			irst)	(Middle	e)																
(Street)	RAIRIE	M	IN	55344	1																

SUITE 250		
(Street) EDEN PRAIRIE	MN	55344
(City)	(State)	(Zip)

Explanation of Responses:

- 1. Reflects a 10.804-to-1 reverse stock split effected on November 14, 2014.
- 2. Each outstanding share of Series A Convertible Preferred Stock and Series A-1 Convertible Preferred Stock automatically converted on a 1:1 basis into the Issuer's common stock, immediately prior to the closing of the Issuer's initial public offering, for no additional consideration and including accrued dividends. These shares have no expiration date.
- 3. The securities are owned directly by Split Rock Partners II, LP ("SRP II"). Voting and investment power over the securities is delegated to Split Rock Partners II Management, LLC ("SRPM II"), the general partner of SRP II. SRPM II has delegated voting and investment decisions to three individuals who require a two-thirds vote to act. SRPM II disclaims beneficial ownership of the securities except to the extent of any pecuniary interest therein.
- 4. The Common Stock Warrant was automatically net exercised, immediately prior to the closing of the Issuer's initial public offering. The Reporting Person paid the exercise price on a cashless basis, resulting in the Issuer's withholding of 668 of the warrant shares to pay the exercise price and issuing the Reporting Person the remaining 9,045 shares. The expiration date of the warrant is upon the consummation of the Issuer's initial public offering or a liquidity event (as described in such warrant).
- 5. These shares of Common Stock were transferred to a strategic partner of the Issuer to satisfy the Reporting Person's contractual obligations under certain agreements between the Issuer, the Reporting Person, certain of the Issuer's other stockholders, and such strategic partner.

Split Rock Partners II, LP, By /s/
Steven L.P. Schwen, Chief
Financial Officer
Split Rock Partners II
Management, LLC, By /s/
Steven L.P. Schwen, Chief

12/08/2014

** Signature of Reporting Person Date

Financial Officer

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.